

Asia's semiconductor powerhouse Korea

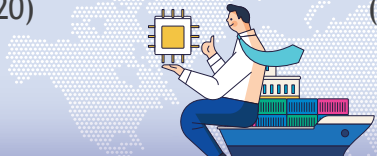
Public-private investment of \$500 Bn for 10 years

Korea

World No. 1
in **ICT Adoption Index**
(2020)

World No. 5
in **ICT exports**
(\$139.7B)

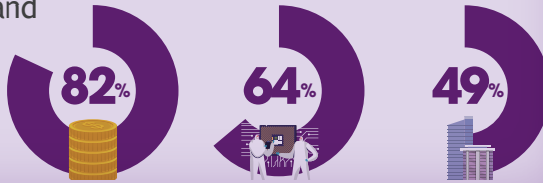
World No. 1
in **six cutting-edge industries' market share**



78.1% Flexible OLED <small>*Source: Stone partners (2021, 1Q)</small>	71.6% D-RAM <small>*Source: TrendForce (2020)</small>	48.4% Displays <small>*Source: Omdia (2020, 4Q)</small>	44.5% Nand Flash <small>*Source: TrendForce (2020)</small>	34.7% EV Battery <small>*Source: SNE Research (2020)</small>	43% Shipbuilding <small>*Source: Clarkson Research (2020)</small>
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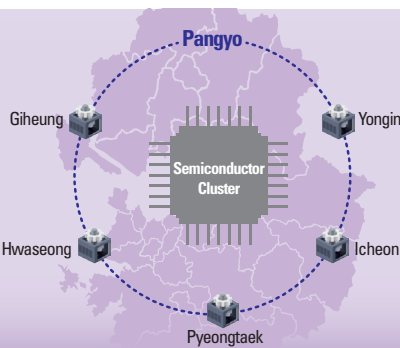
Gyeonggi Province

Heart of Korean semiconductor industry,
representing 82% of added value,
64% of employment and
49% of companies



Pangyo Technovalley Silicon Valley of Korea

housing 1,000+ ICT, auto-driving and
other cutting-edge businesses



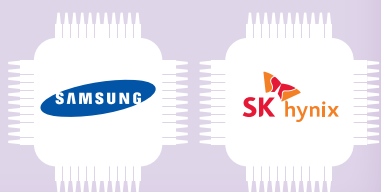
World's biggest
semiconductor cluster
to emerge in Gyeonggi

Gyeonggi's incentives for foreign investors

- 50-100% discount on local taxes and customs
- Support for part domestication
- Business matchmaking service
- Foreign-company-exclusive industrial complexes (rented for 3\$/m²/yr for 50 years)



Home to global
No. 2 and No. 3 IDMs



Successful
semiconductor
investors in Gyeonggi